

UNAUDITED FINANCIAL STATEMENTS FOR THE FIRST QUARTER ENDED JUNE 30, 2014

(Figures in Rupees (Lakhs) except EPS)

| PART I | | | | | |
|---|---|--------------------------|--------------------------|--------------------------|-------------------------------------|
| Sl No. | PARTICULARS | Standalone | | | Year Ended 31.03.2014 Audited |
| | | Quarter Ended | | | |
| | | 30.06.2014 Un-audited | 31.03.2014 Un-audited | 30.06.2013 Un-audited | |
| 1 | Income from Operations | | | | |
| | (a) Net Sales/Income from Operations | 51.56 | 308.95 | - | 563.99 |
| | (b) Other Operating Income | 0.72 | 13.47 | 0.14 | 13.99 |
| | Total Income from Operations (net) | 52.28 | 322.42 | 0.14 | 577.98 |
| 2 | Expenses | | | | |
| | a. Purchase of Traded Goods | - | 242.20 | - | 242.20 |
| | b. Employees cost | 119.27 | 111.88 | 25.81 | 334.51 |
| | c. Depreciation | 110.55 | 76.27 | 72.12 | 299.83 |
| | d. Other expenditure | 71.34 | 128.74 | 100.66 | 460.26 |
| | Total expenses | 301.16 | 559.09 | 198.59 | 1,336.80 |
| 3 | Profit from Operations before Other Income, finance cost and exceptional Items (1-2) | (248.88) | (236.67) | (198.45) | (758.82) |
| 4 | Other Income | 242.84 | 266.64 | 263.12 | 1,088.18 |
| 5 | Profit/(loss) from ordinary activities before finance costs and exceptional Items (3+4) | (6.04) | 29.97 | 64.67 | 329.36 |
| 6 | Finance Costs | - | - | - | - |
| 7 | Profit/(loss) from ordinary activities after finance costs but before exceptional Items (5-6) | (6.04) | 29.97 | 64.67 | 329.36 |
| 8 | Exceptional items | - | - | - | - |
| 9 | Profit / (Loss) from Ordinary Activities before tax (7+8) | (6.04) | 29.97 | 64.67 | 329.36 |
| 10 | Tax expense | - | 91.12 | 14.00 | 151.12 |
| 11 | Net Profit / (Loss) from ordinary activities after tax (9-10) | (6.04) | (61.15) | 50.67 | 178.24 |
| 12 | Extraordinary Item (net of tax expense Rs. NIL) | - | - | - | - |
| 13 | Net Profit/ (Loss) for the period (11-12) | (6.04) | (61.15) | 50.67 | 178.24 |
| 14 | Share of profit/ (loss) of associates | - | - | - | - |
| 15 | Minority Interest | - | - | - | - |
| 16 | Net Profit/ (Loss) after taxes, minority interest and share of profit / (loss) of associates (13-14-15) | (6.04) | (61.15) | 50.67 | 178.24 |
| 17 | Paid-up equity share capital (face value of Rs.10/- each) | 1,723.65 | 1,723.65 | 1,723.65 | 1,723.65 |
| 18 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | - | - | - | 16,378.18 |
| 19 | Earnings Per Share (EPS) | | | | |
| | a) Basic and diluted EPS (before Extraordinary items) | (0.03) | (0.36) | 0.30 | 2.09 |
| | a) Basic and diluted EPS (after Extraordinary items) | (0.03) | (0.36) | 0.30 | 2.09 |
| PART II | | | | | |
| A PARTICULARS OF SHAREHOLDING | | | | | |
| 1 | Public Shareholding | | | | |
| | - No. of shares | 6,005,284 | 6,005,284 | 6,005,284 | 6,005,284 |
| | - Percentage of shareholding | 35.70 | 35.70 | 35.70 | 35.70 |
| 2 | Promoters and promoter group Shareholding | | | | |
| a | Pledged/Encumbered | | | | |
| | - Number of shares | 0.00 | 0.00 | 0.00 | 0.00 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 0.00 | 0.00 | 0.00 | 0.00 |
| | - Percentage of shares (as a % of the total share capital of the Company) | 0.00 | 0.00 | 0.00 | 0.00 |
| b | Non-encumbered | | | | |
| | - Number of Shares | 10,817,229 | 10,817,229 | 10,817,229 | 10,817,229 |
| | - Percentage of shares (as a % of the total share capital promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of shares (as a % of the total share capital of Company) | 64.30 | 64.30 | 64.30 | 64.30 |
| B INVESTOR COMPLAINTS FOR QUARTER ENDED 30-06-2014 | | | | | |
| | Pending at the beginning of the quarter | NIL | NIL | NIL | NIL |
| | Received during the quarter | NIL | NIL | NIL | NIL |
| | Disposed during the quarter | NIL | NIL | NIL | NIL |
| | Remaining unresolved at the end of the quarter | NIL | NIL | NIL | NIL |

Notes: 1) The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14-08-2014. 2) Disclosure of segment-wise information is not applicable as Software development is the Company's only business segment. 3) There were no complaints outstanding from investors during the Year ended 30th June 2014. 4) Previous quarter / year figures have been regrouped / rearranged, wherever necessary. 5) Effective from April 1, 2014, the useful lives of fixed assets have been revised in accordance with Schedule II to the Companies Act, 2013 (the Act). Due to above, depreciation charge for the quarter ended June 30, 2014 is higher by Rs. 34.28 Lakhs. Further, based on transitional provision provided in Note 7(b) of schedule II to the Act, an amount Rs. 60.44 Lakhs has been adjusted with retained earnings.

 Place: Hyderabad
 Date: 14-08-2014

For SoftSol India Limited
 Sd/-
Bhaskar Rao Madala
 Whole time Director