

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

NAME OF THE COMPANY: SOFTSOL INDIA LIMITED

SCRIP CODE: 532344

Name of the Scrip: SOFTSOL INDIA LIMITED

Class of Security: EQUITY

QUARTER ENDED: 31/12/2012

As a % of total no. of partly paid-up shares

As a % of total no. of shares of the Company.

No. of partly paid-up shares

As a % of total no. of outstanding convertible securities.

As a % of total no. of shares of the Company, assuming full conversion of the convertible securities

Outstanding convertible securities:

Held by promoter/promoter group

Held by Public

Total:

Warrants:

Held by promoter/promoter group

Held by Public

Total:

Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities

16822513

0

0

0

0

0

0

0

0

0

0

0

0

0

0

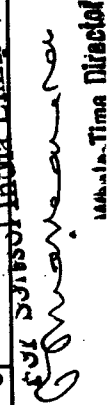
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For Softsol India Limited

G. Venkatesh

Whole-Time Director

| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS | | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | | SHARES PLEDGED OR OTHERWISE ENCUMBERED |
|---------------|--|--------------------|----------|------------------------|--|---|----------------------------------|--|
| | | (III) | (IV) | | | AS a PERCENTAGE of (A+B) (VI) | As a PERCENTAGE of (A+B+C) (VII) | |
| (I) | PROMOTER AND PROMOTER GROUP | | | | | | | |
| (A) | INDIAN | | | | | | | |
| (1) | Individual/HUF | 8 | 1941785 | 1941785 | 1941785 | 11.54 | 11.54 | 0 |
| (a) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| (c) | Financial Institutions / Banks | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| (d) | Others | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| (e) | | | | | | | | |
| | Sub-Total A(1) : | 8 | 1941785 | 1941785 | 1941785 | 11.54 | 11.54 | 0 |
| (2) | FOREIGN | | | | | | | |
| (a) | Individuals (NRIs/Foreign Individuals) | 1 | 8875444 | 8875444 | 8875444 | 52.76 | 52.76 | 0 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| (e) | Others | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| | Sub-Total A(2) : | 1 | 8875444 | 8875444 | 8875444 | 52.76 | 52.76 | 0 |
| | Total A=A(1)+A(2) | 9 | 10817229 | 10817229 | 10817229 | 64.30 | 64.30 | 0 |
| (B) | PUBLIC SHAREHOLDING | | | | | | | |
| (1) | INSTITUTIONS | | | | | | | |
| (a) | Mutual Funds /UTI | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| (b) | Financial Institutions /Banks | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| (c) | Central Government / State Government(s) | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 |



 Director

| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS (III) | TOTAL NUMBER OF SHARES (IV) | NO OF SHARES HELD IN DEMATERIALIZED FORM (V) | % OF TOTAL NO OF SHARES | | ENCUMBERED |
|---------------|---|--------------------------|-----------------------------|--|-------------------------------|----------------------------------|--------------------------------------|
| | | | | | AS a PERCENTAGE of (A+B) (VI) | As a PERCENTAGE of (A+B+C) (VII) | |
| | | | | | | | AS a PERCENTAGE (IX)=(VIII)/(IV)*100 |
| (I) | (II) | | | | | | |
| (i) | Others | 0 | 0 | 0 | 0.00 | 0.00 | |
| | Sub-Total B(1) : | 0 | 0 | 0 | 0.00 | 0.00 | |
| (2) | NON-INSTITUTIONS | | | | | | |
| (a) | Bodies Corporate | 38 | 23687 | 23687 | 0.14 | 0.14 | |
| (b) | Individuals | | | | | | |
| | (i) Individuals holding nominal share capital upto Rs.1 lakh | 1868 | 534092 | 457366 | 3.17 | 3.17 | |
| | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh | 3 | 55770 | 55770 | 0.33 | 0.33 | |
| (c) | Others | | | | | | |
| | NON RESIDENT INDIANS | 12 | 2655674 | 60251 | 15.79 | 15.79 | |
| | OVERSEAS CORPORATE BODIES | 2 | 2736061 | 0 | 16.26 | 16.26 | |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | |
| | Sub-Total B(2) : | 1923 | 6005284 | 597074 | 35.70 | 35.70 | |
| | Total B=B(1)+B(2) : | 1923 | 6005284 | 597074 | 35.70 | 35.70 | |
| | Total (A+B) : | 1932 | 16822513 | 11414303 | 100.00 | 100.00 | |
| (C) | Shares held by custodians, against which Depository Receipts have been issued | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | |
| (2) | Public | | | | | | |
| | GRAND TOTAL (A+B+C) : | 1932 | 16822513 | 11414303 | 100.00 | 0.00 | 0.00 |

For Softsol India Limited

Whole-Time Director

| (I)(b) Sr.No | Name of the Shareholder | Details of Shares held | | Encumbered shares (*) | | Details of Warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|--------------|--------------------------|--------------------------|--|-----------------------|--|---|------------------------------|---|--|--|---|
| | | No. of Shares held (III) | As a % of grand total (A)+(B)+(C) (IV) | Pledge Shares (V) | AS a percentage (VI)=(V)/(III)*100 (VII) | AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII) | Number of warrants held (IX) | As a % total number of warrants of the same class (X) | Number of convertible securities held (XI) | | As a % total number of convertible securities of the same class (XII) |
| 1 | SOFTSOL TECHNOLOGIES INC | 8875444 | 52.76 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 52.76 |
| 2 | SAMBASIVA RAO MADALA | 904715 | 5.38 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 5.38 |
| 3 | DURGA V L K MADALA | 373964 | 2.22 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.22 |
| 4 | DURGA V L K MADALA | 308000 | 1.83 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.83 |
| 5 | M BHASKARA RAO | 249966 | 1.49 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.49 |
| 6 | M SRIDEVI | 46355 | 0.28 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.28 |
| 7 | RAJA RAO BOYAPATI | 25300 | 0.15 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.15 |
| 8 | ANURADHA BELLAM | 19800 | 0.12 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.12 |
| 9 | VIJAYA LAKSHMI K | 13685 | 0.08 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.08 |
| | TOTAL : | 10817229 | 64.30 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 64.30 |

For Softsol India Limited

[Signature]

Whole-Time Director

| (I)(c)(i) | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more | | | | | | | |
|-------------------------|---|-------------------------|-----------------------|--|---|---------------------------------------|--|--------------|
| | Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (i)(a) above) | Details of warrants | | Details of convertible securities | |
| Number of warrants held | | | | | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | ADALAT CORPORATION | 2595370 | 15.43 | 0 | 0.00 | 0 | 0.00 | 15.43 |
| 2 | B PRAMEELA | 2595369 | 15.43 | 0 | 0.00 | 0 | 0.00 | 15.43 |
| | TOTAL : | 5190739 | 30.86 | 0 | 0.00 | 0 | 0.00 | 30.86 |

For Softsol India Limited

[Signature]

Whole-Time Director

| Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with... AC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | |
|--|---|-----------------------|--|-------------------------|---|---|
| (i)(c)(ii) | Name(s) of the shareholder(s) and the Persons Acting In Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) Indicated in Statement at para (i)(a) above} | Details of warrants | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
| | | | | Number of warrants held | As a % total number of warrants of the same class | |
| 1 | ADALAT CORPORATION | 2595370 | 15.43 | 0 | 0.00 | 0.00 |
| 2 | B PRAMEELA | 2595369 | 15.43 | 0 | 0.00 | 0.00 |
| | TOTAL : | 5190739 | 30.86 | 0 | 0.00 | 0.00 |

For Softsol India Limited

B. Srinivasan

Whole-Time Director

| STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES" | | | |
|--|-------------------------|---|--------------------------------|
| (I)(d) | | | |
| | | Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above} | Promoter/Promoter Group/Public |
| Sr.No. | Name of the shareholder | Number of locked- in shares | |
| | | 0 | 0 |
| | TOTAL : | | |

| STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) | | | |
|--|--|--|--|
| (II)(a) | | | |
| | | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above} |
| Sr.No. | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of outstanding DRs | |
| | | 0 | 0 |
| | TOTAL : | | |

| Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares. | | | |
|--|-----------------------|--|--|
| (II)(b) | | | |
| | | Type of outstanding DR (ADRs,GDRs,SDRs, etc.) | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above} |
| Sr.No. | Name of the DR Holder | Number of shares underlying outstanding DRs | |
| | | 0 | 0 |
| | TOTAL : | | |

For Softsol India Limited


G. Manoj Kumar

Whole-Time Director

FORM A
SHAREHOLDING PATTERN SUMMERY FOR FREE-FLOAT INDICES

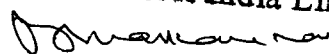
Name of the Company: SOFTSOL INDIA LIMITED
Scrip Code: 532344
Quarter ended: December 31, 2012

| Category Code | Category | No. of Shares held | Percentage of Shareholding |
|---------------|---|--------------------|----------------------------|
| I | Controlling/Strategic Holdings | | |
| A | Based in India | | |
| 1 | Indian Individuals/HUFs & Relatives | 105140 | 0.62 |
| 2 | Indian Corporate Bodies/ Trusts/ Partnerships | Nil | Nil |
| 3 | Persons Acting in Concert (also include Suppliers/ Customers) | 249966 | 1.49 |
| 4 | Other Directors & Relatives (other than in 1 above) | Nil | Nil |
| 5 | Employee Welfare Trusts/ESOPs (already converted into shares but locked in) | Nil | Nil |
| 6 | Banks/Financial Institutions | Nil | Nil |
| 7 | Central/ State Govt. | Nil | Nil |
| 8 | Central/ State Govt. Institutions | Nil | Nil |
| 9 | Venture Funds/ Private Equity Funds | Nil | Nil |
| | Sub Total A | 355106 | 2.11 |
| B | Based Overseas | | |
| 1 | Foreign Individuals (including FDI) | Nil | Nil |
| 2 | Foreign Corporate Bodies (including FDI) | Nil | Nil |
| 3 | Non Resident Indians (Individuals) | 1586679 | 9.43 |
| 4 | Non Resident Indian corporate bodies | 8875444 | 52.76 |
| | Sub Total B | 10462123 | 62.19 |
| C | GDRs/ADRs/ADSs | Nil | Nil |
| | Sub Total C | Nil | Nil |
| D | Others (Please specify) | Nil | Nil |
| | Sub Total D | Nil | Nil |
| E | Any other shares Locked-in (except covered above) | Nil | Nil |
| | Sub Total E | Nil | Nil |
| | Sub Total I | 10817229 | 64.30 |

For Softsol India Limited

Whole-Time Director

| II | Free Float | No. of Shares held | Percentage of Shareholding |
|----|---|--------------------|----------------------------|
| A | Based in India | | |
| 1 | Indian Individuals/HUFs | 589862 | 3.51 |
| 2 | Indian Corporate Bodies / Trusts / Partnerships | 23687 | 0.14 |
| 3 | Independent Directors & Relatives | Nil | Nil |
| 4 | Present Employees | Nil | Nil |
| 5 | Banks/Financial Institutions | Nil | Nil |
| 6 | Central/State Govt. | Nil | Nil |
| 7 | Central/ State Govt. Institutions | Nil | Nil |
| 8 | Insurance Companies | Nil | Nil |
| 9 | Mutual Funds | Nil | Nil |
| 10 | Venture Funds/ Private Equity Funds | Nil | Nil |
| 11 | Customers | Nil | Nil |
| 12 | Suppliers | Nil | Nil |
| | Sub Total A | 613549 | 3.65 |
| B | Based Overseas | | |
| 1 | Foreign Individuals | Nil | Nil |
| 2 | Foreign Corporate Bodies | 2736061 | 16.26 |
| 3 | Foreign Institutional Investors (SEBI-registered) | Nil | Nil |
| 4 | Non Resident Indians (Individuals) | 2655674 | 15.79 |
| 5 | Non Resident Indian Corporate Bodies | Nil | Nil |
| | Sub Total B | 5391735 | 32.05 |
| C | GDRs/ADRs/ADSs | Nil | Nil |
| | Sub Total C | Nil | Nil |
| D | Others (Please specify) | Nil | Nil |
| | Sub Total D | Nil | Nil |
| | Sub Total II | 6005284 | 35.70 |
| | Grand Total | 16822513 | 100.00 |
| | | | |
| | BROAD SUMMERY OF HOLDINGS | No. of Shares held | Percentage of Shareholding |
| | Total Controlling / Strategic Holdings | 10817229 | 64.30 |
| | Total Free-float | 6005284 | 35.70 |
| | Grand Total | 16822513 | 100.00 |
| | SUMMERY OF DOMESTIC / FOREIGN HOLDINGS | No. of Shares held | Percentage of Shareholding |
| | Total Domestic Holding | 968655 | 5.76 |
| | Total Foreign Holding | 15853858 | 94.24 |
| | Grand Total | 16822513 | 100.00 |

For Softsol India Limited



Whole-Time Director.

FORM B

CONTROLLING / STRATEGIC HOLDERS
(Include every single holder and list of them Category wise)

Name of the Company: SOFTSOL INDIA LIMITED
Scrip Code: 532344
Quarter ended: December 31, 2012

| S. No | Holders Name | No. of Shares held | % of shareholding | Category Code |
|-------|--------------------------|--------------------|-------------------|--------------------------------|
| 1 | SOFTSOL TECHNOLOGIES INC | 8875444 | 52.76 | Non-Resident Corporate Bodies |
| 2 | SAMBASIVARAO MADALA | 904715 | 5.38 | Non resident Individuals |
| 3 | DURGA V L K MADALA | 681964 | 4.05 | Non resident Individuals |
| 4 | M BHASKARA RAO | 249966 | 1.49 | Indian resident HUFs/relatives |
| 5 | M SRIDEVI | 46355 | 0.28 | Indian resident HUFs/relatives |
| 6 | RAJA RAO BOYAPATI | 25300 | 0.15 | Indian resident HUFs/relatives |
| 7 | B ANURADHA | 19800 | 0.12 | Indian resident HUFs/relatives |
| 8 | VIJAYA LAKSHMI K | 13685 | 0.08 | Indian resident HUFs/relatives |

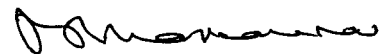
FORM C

FREE-FLOAT HOLDERS DISCLOSE ONLY HOLDINGS OF 1% AND ABOVE
(List of holders Category wise)

Name of the Company: SOFTSOL INDIA LIMITED
Scrip Code: 532344
Quarter ended: December 31, 2012

| S. No | Holders Name | No. of Shares held | % of shareholding | Category Code | Relations, if any with anyone in I |
|-------|--------------------|--------------------|-------------------|---------------------------|------------------------------------|
| 1 | ADALAT CORPORATION | 2595370 | 15.43 | Foreign Company | Nil |
| 2. | B. PRAMEELA | 2595369 | 15.43 | Non - Resident Individual | Nil |

For Softsol India Limited



Whole-Time Director